

FIRST REPORT of Injury or Occupational Disease

MTSBA Insurance Services
Montana Schools Group Interlocal Authority

Send Completed form to:

MSGIA
PO Box 7029
Helena, MT 59604

Toll Free: 1-877-667-7392
Fax: 406-457-4505

Worker

LAST NAME		FIRST NAME		M.I.	DATE OF BIRTH (M/D/YYYY)	SOCIAL SECURITY NUMBER	
MAILING ADDRESS				CITY	STATE	POSTAL CODE	
CONTACT NUMBER	EDUCATION	GENDER		MARITAL STATUS		NUMBER OF DEPENDANTS	
	<input type="checkbox"/> LESS THAN HIGH SCHOOL <input type="checkbox"/> GED OR HIGH SCHOOL DIPLOMA <input type="checkbox"/> BEYOND HIGH SCHOOL	<input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	<input type="checkbox"/> UNKNOWN <input type="checkbox"/> UNKNOWN	<input type="checkbox"/> MARRIED <input type="checkbox"/> SINGLE	<input type="checkbox"/> SEPARATED <input type="checkbox"/> UNKNOWN		

Wages

DATE HIRED	GROSS EARNINGS FOR FOUR PAY PERIODS PRECEDING THE INJURY	DATE/AMOUNT	DATE/AMOUNT	DATE/AMOUNT	DATE/AMOUNT
EMPLOYMENT STATUS		NUMBER OF DAYS WORKED PER WEEK:	WAGE:		
<input type="checkbox"/> FULL TIME <input type="checkbox"/> PART TIME <input type="checkbox"/> SEASONAL <input type="checkbox"/> VOLUNTEER			<input type="checkbox"/> HOUR <input type="checkbox"/> WEEK <input type="checkbox"/> MONTH <input type="checkbox"/> OTHER:		
IN ADDITION TO GROSS EARNINGS CITED ABOVE WORKER RECEIVED:		ESTIMATED VALUE:		HOURS WORKED PER DAY:	
<input type="checkbox"/> OVERTIME <input type="checkbox"/> BONUS <input type="checkbox"/> OTHER					
WORKED NEXT SCHEDULED SHIFT	OFF WORK MORE THAN 4 WORK DAYS	DATE LAST WORKED	DATE OF RETURN TO WORK	FULL WAGES PAID FOR DATE OF INJURY?	SALARY CONTINUED?
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NOT SURE			<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
OCCUPATION OF INJURED WORKER	INJURED ASSIGNED TO:	SCHOOL SITE/BUILDING WHERE INJ. EMP. WORKS		PAYROLL CLASSIFICATION CODE:	
	<input type="checkbox"/> ELEMENTARY <input type="checkbox"/> MIDDLE <input type="checkbox"/> HIGH SCHOOL <input type="checkbox"/> AMIN.			<input type="checkbox"/> 8868 <input type="checkbox"/> 9101	

Accident Description

DESCRIPTION OF ACCIDENT:						
CAUSE OF INJURY	CAUSE CODE	PART OF BODY	PART CODE	NATURE OF INJURY	NATURE CODE	DATE AND TIME OF INJURY
DATE DISABILITY BEGAN:	DATE OF DEATH:	NAMES OF WITNESSES:		1)	2)	3)
ACCIDENT ON EMPLOYER'S PREMISES? <input type="checkbox"/> Yes <input type="checkbox"/> No	ACCIDENT ADDRESS OR LOCATION IF OFF PREMISES:			CITY: STATE: POSTAL CODE:		
DATE EMPLOYER NOTIFIED:	ACCIDENT REPORTED TO:		SAFETY EQUIPMENT PROVIDED?		SAFETY EQUIPMENT USED?	
			<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No	

Medical

ATTENDING PHYSICIAN'S NAME:	ADDRESS:	CITY	STATE/ZIP	PHONE NUMBER:
HOSPITAL NAME:	ADDRESS:	CITY	STATE/ZIP	PHONE NUMBER:
TYPE OF INITIAL MEDICAL TREATMENT RECEIVED: <input type="checkbox"/> NO TREATMENT <input type="checkbox"/> EMERGENCY ROOM <input type="checkbox"/> TREATMENT ON-SITE BY EMPLOYER OR MEDICAL STAFF <input type="checkbox"/> CLINIC/DR. OFFICE <input type="checkbox"/> HOSPITAL				

Signature

"This is my claim for workers' compensation benefits due to the on-the-job injury, occupational disease, or death of the above named worker. I understand that signing this claim for compensation authorizes the release to the workers' compensation insurer (and its agents) and to the Montana Uninsured Employers' Fund of: Social Security records; rehabilitation records; and all health care information (medical records, pursuant to HIPAA, Public Law 104-191, 42 USC section 1301, et. seq., and section 39-71-604, MCA), that are directly relevant to the claimed injury, disease, or death. I also understand that if I obtain or exert unauthorized control over workers' compensation benefits to which I am not entitled, I may be prosecuted for theft."

Signature of Injured Worker or Beneficiary

Date

Employer

EMPLOYER NAME:		DOING BUSINESS AS:		FEDERAL EMPLOYER IDENTIFICATION NUMBER (TAX I.D.)	
MAILING ADDRESS:	CITY:	STATE: MT	POSTAL CODE:	PHONE NUMBER: (406)	
LOCATION OF OPERATION, IF DIFFERENT FROM MAILING ADDRESS:			NATURE OF BUSINESS OR SIC CODE: SCHOOL DISTRICT	SELF-INSURED? <input type="checkbox"/> YES <input type="checkbox"/> NO	
DO YOU HAVE ANY REASON TO QUESTION THIS ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO				IF YES, PLEASE EXPLAIN FULLY. USE SEPARATE SHEET IF YOU NEED ADDITIONAL SPACE.	
PREPARED BY:		OFFICIAL TITLE:		DATE:	
AUTHORIZED EMPLOYER'S SIGNATURE:			TITLE:	DATE:	

Insurer

CLAIM ADMINISTRATOR'S CLAIM NUMBER:	DATE REPORTED TO CLAIM ADMINISTRATOR:	THE ABOVE INFORMATION IS CORRECT WITH THE FOLLOWING EXCEPTIONS: <input type="checkbox"/> (ATTACH EXTRA SHEETS IF BOX AT RIGHT IS CHECKED)			
CLAIM ADMINISTRATOR'S NAME: MTSBA INSURANCE SERVICES		CLAIM ADMINISTRATOR'S ADDRESS: PO Box 7029, HELENA, MT 59604		FEIN: 81-0460841	
INSURANCE COMPANY NAME: MONTANA SCHOOLS GROUP INSURANCE AUTHORITY/ WCRPP		POLICY NUMBER:	POLICY EFFECTIVE DATE:	POLICY EXPIRATION DATE:	